Grant Management Services earlier releases

13.08.2020

For all ToA: providing an information on Climate for a project is mandatory if one or more consumed budget sources in the CL2 require climate related posting criteria. Depending on call conditions, for some H2020 calls, it is now possible to use the new unit cost for virtual access on research infrastructures.

For the types of action in which no initial pre-financing foreseen in the Grant Agreement: the pre-financing can be introduced later through an amendment. For more information about how to use the amendment clause that allows a change in the pre-financing (AT38), please click here.

For SRSP-AG (non-H2020): periodic reporting is now available. More on periodic reporting (general process), more on the Technical Part, the available tabs and the Financial Statement (standard).

For MSCA-RISE: lock for review will no longer be possible if the secondment start date starts before the start date of the sending and hosting organisation.

For MSCA-ITN: lock for review will no longer be possible if the secondment start date starts before the start date of the sending organisation.

For all ToA: The 'Upload' button for the EUCI deliverables has been disabled so that no EUCI deliverables can be uploaded.

In the continuous report: The 'Upload' button for EUCI deliverables has been disabled so that no EUCI deliverables (deliverables with dissemination level EU_RES, EU_CON,
EU_SEC and CI) can be uploaded. For pending deliverables, the 'delete', 'download' and 'submit' actions are not possible but instead, a new action "submit without upload" is available: a dummy pdf file is uploaded and a mandatory comment will be required. The status of the deliverable becomes 'Submitted' and the workflow can continue like for the other deliverables.

**In the periodic report and in PPGMS:** For EUCI deliverables: a dummy pdf file is downloaded when downloading the deliverable.

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**13.08.2020**

The consortium requested amendment process has been revised to foresee a ping-pong between the consortium and the Project Officer, with a mandatory review of the amendment request by the Project Officer before the signature and submission by the consortium. This will allow the Project Officer to provide assistance, give advice and make all necessary changes. [More information](#).

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**29.06.2020**

**For IA/RIA/Shift2Rail(S2R)/MSCA-Lump Sum projects:** there will now be a warning in case that, for a work package, the effort is not indicated for the planned activity of a partner with a lump sum share assigned:

![Image](image)

In case of a Universal takeover, the history of all the active periods of the returning beneficiaries is now stored in the latest version of the project data. Moreover:

- on the **Beneficiaries** screen - the returning beneficiaries are marked as "returning":

![Image](image)
on the **Legal information** screen:
the last active period of the returning beneficiary is displayed next to the **Start** date:

a **Returning participant** hyperlink is added: when accessed, the hyperlink opens a pop-up window which displays the dates when the beneficiary has been active in the project:

To know more about how to prepare an amendment, click **here**.

**For IA/RIA/Shift2Rail(S2R)/MSCA-Lump Sum projects**: there will now be a warning in case that, for a work package, the effort is not indicated for the planned activity of a partner with a lump sum share assigned.

**For ERC-POC-LS**: periodic reporting is now supported.
**For EIC/SME-2b**: periodic reporting is now supported. For more information about the reporting process, please click **here**.
**For SRSP-AG (Structural Reform Support Programme)**: continuous reporting is now supported. For more information about the available tabs, please click **here**.
**For CSA-LSP**: continuous and periodic reporting is now supported. For more information about the periodic reporting process, please click **here**. For more information about which tabs are available for the technical part, please click **here**. For more information about the available tabs for continuous reporting, please click **here**.
For the lump-sum types of action: the Universal Takeover of a a beneficiary now also includes the transfer of:

- budget
- work packages:
  - if the New Beneficiary is new in the project consortium, the complete breakdown is transferred from the Former Beneficiary to the New Beneficiary
  - if the New Beneficiary is already in the project consortium:
    - the lump-sum shares for the work packages of the New Beneficiary are kept
    - the lump-sum shares for the work packages of the Former Beneficiary are transferred to the New Beneficiary
    - the lump-sum shares for overlapping work packages are added
- lead beneficiary
- deliverables
- milestones

To know more about how to prepare an amendment click here. For more details about work packages, deliverables and milestones, please click here.

For ERC-SYNERGY (ERC-SYG) projects: the periodic reporting has been made available. Moreover, data related to several principal investigators (minimum two and maximum four) can now be entered in the PI Time Commitment tab:

For more information about the supported sections per type of action, click here.
The Structural Reform Support Programme (SRSP) type of action is now supported.
The CREA2020-AG (Creative Europe pilot) type of action is now supported.

For CREA2020-AG (Creative Europe pilot projects): the amendments have been enabled. For more information about the available types for consortium requested amendments, please click here. To know more about the EU initiated available types, click here.

For the Structural Reform Support Programme (SRSP) type of action: the amendments have been enabled. For more information about the available types for consortium requested amendments, please click here. To know more about the EU initiated available types, click here.

For H2020-LS (Lump Sum): A signed amendment or universal takeover impacting the Status of Work Packages will now generate a warning:
- to the coordinator: "Due to the signature of an amendment, the Status of WPs has been reset."
- to the new beneficiary: "Due to the takeover of partner [old short name] by your entity, a new Final Statement has been generated".

For ERC SYNERGY: several Principals Investigators can now encode their data related to time commitment. For more information about the PI Time Commitment, please click here.
For EPLUS2020-AG (Erasmus+ pilot projects): periodic reporting is supported now. For more information about the reporting process (general one applies), please click here. For more information about the Financial Statement, please click here. Several periods and several beneficiaries are possible. Only one pre-financing is foreseen. Please click here to see which tabs are available in the Technical Part.

For IMCAP-AG: periodic reporting is now available. For more information about the reporting process (general one applies), please click here. For more information about the Financial Statement, please click here. Only one period and one beneficiary is possible. Only one pre-financing is foreseen. Please click here to see which tabs are available in the Technical Part.

For CREA2020-AG (Creative Europe pilot projects): periodic reporting is now available. For more information about the reporting process (general one applies), please click here. For more information about the Financial Statement, please click here. Several periods and beneficiaries are possible. Only one pre-financing is foreseen. Please click here to see which tabs are available in the Technical Part.

Not validated third parties won't be able to submit financial statements with requested contribution > 0€. Similarly, the assessment of the financial statement of a not validated third party with accepted contribution > 0€ will be blocked.

If a period is audited on request of European Courts of Auditors, the corresponding amounts are not excluded from the CFS calculation.

The Continuous reporting for the EACEA Pilot (CREA2020) projects is now enabled. For more information about which tabs are available in Continuous Reporting, please click here.

The Final Review Report (consolidated report) displays in all tabs (Report Core, Deliverables Assessments and Milestones Assessments) the concatenation of all submitted comments (by the rapporteur and other individual experts). From now on, the rapporteur will be able to clear all other experts’ comments from the report by clicking a Clear Comments button. The cleared comments will remain accessible for consultation when clicking the icon next to each assessment. Also, at validation, the rapporteur will be warned to proceed with the clean-up of the report and informed if
there is any comment to be still deleted in the report. For more information about this process, please click here.