EUDAMED: Economic Operator user guide

How economic operators can use the actor registration module – concept, registration, management, access and mandates.

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# Table of Contents

1. Introduction ............................................................................. 1  
   1.1. Overview ........................................................................ 1  
   1.2. Application basics .......................................................... 1  
      1.2.1. Accessing EUDAMED portal .................................... 2  
      1.2.2. Actors and definitions ............................................ 5  
               Actors ................................................................. 5  
               Definitions .......................................................... 6  
      1.2.3. User rights and profiles ......................................... 6  

2. Managing actors and user accounts ....................................... 8  
   2.1. Managing actors ............................................................ 8  
      2.1.1. Register as an economic operator .......................... 9  
      2.1.2. Registering as a non-EU manufacturer ............... 21  
      2.1.3. Verifying non-EU manufacturer registrations .... 26  
      2.1.4. Search and view registered actors ...................... 28  
      2.1.5. Linking a non-EU manufacturer to an importer ... 29  
      2.1.6. Updating actor details ......................................... 32  
               Deleting an actor's draft ...................................... 33  
   2.2. Users and user access management .......................... 34  
      2.2.1. Requesting access as a user for a registered  
               economic operator ............................................... 34  
      2.2.2. Terminating a user account ................................. 45  
      2.2.3. Editing your user account .................................... 46  
      2.2.4. Upgrading your user profile ................................. 49  
      2.2.5. Switching between actors ................................... 50  
   2.3. Managing mandates .................................................... 50  
      2.3.1. Adding a new mandate ....................................... 51  
      2.3.2. Create a new mandate version ........................... 53  
      2.3.3. Verifying mandates .............................................. 55  
      2.3.4. Terminating a mandate ........................................ 56
1 Introduction

How economic operators can use the actor registration module – concept, registration, management, access and mandates.¹

1.1 Overview

EUDAMED is the IT system developed by the European Commission to implement the EU medical devices regulations:

- Regulation 2017/745 on medical devices
- Regulation 2017/746 on *in vitro* diagnosis devices

EUDAMED is structured around six interconnected modules and a public site:

- Actor – user registration and management
- UDI database and registration of devices
- Certificates and Notified Bodies
- Clinical Investigation and performance studies
- Vigilance and post-market surveillance
- Market surveillance

NOTE

Evolving user interface

The visual components of the EUDAMED user interface (including field labels, menu options and screen layout) are still subject to change, and they may therefore slightly differ from what you see in this manual.

1.2 Application basics

This section describes a number of basic principles that you will acquire very quickly as you become familiar with EUDAMED. These include:

- Starting and ending a EUDAMED session
- Understanding the basic concepts

¹For a wider understanding on how to use the platform, visit the EUDAMED Help Centre.
• Understanding user profiles and access grants/rights

1.2.1 Accessing EUDAMED portal
To use EUDAMED, you must have an EU Login account – linked to your work email address – private/shared mailboxes are not allowed for security reasons.

NOTE
Playground environment

EUDAMED is also available in a Playground environment, intended to enable you to experiment with the application. All the information in this environment is dummy (including the Actor ID/SRN) and will never be moved to the production environment. Access to the Playground requires a separate registration.

To start EUDAMED:

1. Go to the EUDAMED Welcome page.

2. Click Enter with EU Login. (OR select Create your EU Login account if you do not have one yet). The first part of EU Login – Sign-in page prompts you to enter your email address:
3. Enter your (work) email address or username and click **Next**. The second part of the **EU Login – Sign-in** page prompts you to enter your password:

![EU Login Sign-in](image)

**NOTE**

EU Login issues?

- Forgot your password? Click **Lost your password?** on this screen.
- Change your password: Go to **Change password**
- View/edit your account: Go to **My Account**
4. Enter your EU Login password and click **Sign in**. If you do not have any pending/registered account(s), EUDAMED opens the *User and Actor Registration* page:

**NOTE**

Next steps:

► Want to register your organisation as an actor in EUDAMED? See section 2.1.1 [9]

► Need access as a user for a registered economic operator? See section 2.2.1 [34]

**Logging out of EUDAMED:**

At any time, you can **Logout** by clicking the **Logout** button in the top right corner of the screen. There is a two-step logout process, the latter being the confirmation step!

1. Click **Logout** at the top right of the screen:

2. After you confirm the **Logout** from EUDAMED, you will be prompted with a *Log me out* confirmation page from the EU Login domain.
1.2.2 Actors and definitions

The image opens an infographic illustrating the process.

**Actors**

Actors involved in EUDAMED are:

**Supervising bodies**

- European commission
- Competent authorities (CAs), including designating authorities
- Notified bodies (NBs)

**Economic operators**

- Manufacturers - see Article 2(30) or Article 2(30) of Regulation 2017/745
- System and procedure pack producers – any individual or organisation who places procedure packs and/or systems on the EU market
- Authorised representatives – see Article 2(32) of Regulation 2017/745
- Importers – see Article 2(33) of Regulation 2017/745

**Sponsors**
• see Article 2(49) of Regulation 2017/745

Definitions

• Medical device – see Article 2(1) of Regulation 2017/745

• In vitro diagnostic medical device – see Article 2(2) of Regulation 2017/746

• Person responsible for regulatory compliance – see Article 15(1) and (3) of Regulation 2017/745

• Single Registration Number (SRN) – see Article 31(2) of Regulation 2017/745

1.2.3 User rights and profiles

Each user may have multiple accounts but can access EUDAMED with only one account at a time.

Each EUDAMED account is associated with one of the following actors:

• Manufacturer

• Authorised Representative

• System/Procedure Pack Producer

• Importer

Each of these actors has a set of roles that are specific to each module in EUDAMED. The actions and rights connected to each role are defined by the user profile of that user (i.e. Viewer, Verifier, Linker, LAA etc) so user profiles are module specific.

Your user profile is determined by your actor (see table). For example, in ‘Actors module’, the Verifier profile is only enabled for ‘Authorised Representative’ actors. The Linker profile is a specific profile which is enabled only for ‘Importer’ actors, which allows them to create links with non-EU manufacturers in this module.

Table 1 User profiles in the actor module

<table>
<thead>
<tr>
<th>User profile</th>
<th>Actor</th>
<th>Rights</th>
</tr>
</thead>
<tbody>
<tr>
<td>Viewer</td>
<td>All</td>
<td>May only view registered actors and own actor details</td>
</tr>
<tr>
<td>Verifier</td>
<td>Authorised representative</td>
<td>View + verify non-EU manufacturer registration requests and verify/terminate associated mandates</td>
</tr>
<tr>
<td>Mandate manager</td>
<td>Non-EU manufacturer</td>
<td>View + submit / manage mandates with authorised representative(s)</td>
</tr>
<tr>
<td>Linker</td>
<td>Importer</td>
<td>View + link importer with non-EU manufacturer(s)</td>
</tr>
<tr>
<td>Local User Administrator (LUA)</td>
<td>All</td>
<td>Verify / manage mandates/ link (depending on actor role) + manage users and user access requests</td>
</tr>
<tr>
<td>Local Actor Administrator (LAA)</td>
<td>All</td>
<td>LUA + manage actor data and notification email addresses</td>
</tr>
</tbody>
</table>

Hierarchy of user profiles

Profiles are hierarchical, i.e. higher-level profiles contain all lower-level grants/rights.

– e.g. LAA is the highest profile and contains the rights of all the profiles beneath it in the hierarchy.
<table>
<thead>
<tr>
<th>Authorised representative</th>
<th>Manufacturer</th>
<th>System and procedure pack producer</th>
<th>Importer</th>
</tr>
</thead>
<tbody>
<tr>
<td>LAA</td>
<td>LAA</td>
<td>LAA</td>
<td>LAA</td>
</tr>
<tr>
<td>LUA</td>
<td>LUA</td>
<td>LUA</td>
<td>LUA</td>
</tr>
<tr>
<td>Verifier</td>
<td>Mandate manager</td>
<td>-</td>
<td>Linker</td>
</tr>
<tr>
<td>Viewer</td>
<td>Viewer</td>
<td>Viewer</td>
<td>Viewer</td>
</tr>
</tbody>
</table>
Managing actors and user accounts

The **Actors** module ensures that all actors using EUDAMED, including ‘Economic Operators’ (EO), have been authenticated.

There are two ways to gain access to EUDAMED:

**Request registration for an economic operator**

Register your actor in EUDAMED with the appropriate actor role. This can be an individual or an organisation – both can be considered an ‘actor’ in EUDAMED.

- The person who performs the registration automatically becomes Local Actor Administrator (LAA) for that actor once the registration is validated.

- An Actor ID or Single Registration Number (SRN) is generated by EUDAMED and issued by the competent authority.

**Request access as a user of a registered economic operator**

If your organisation (or person) is already registered as an actor in EUDAMED, you can request access as a user of that actor. Once one of the administrators in your actor (an LAA or LUA) has approved your request, your account will be granted the appropriate user profile for that actor.

The first user becomes the LAA by default, with the fullest set of user rights. The user can also switch actors and act as the LAA for other actors. EC strongly recommends having at least two LAAs, as a fail-safe mechanism if one should be unavailable. Furthermore, an actor must have at least one active LAA at all times, making it impossible to terminate the last LAA for an actor.

**2.1 Managing actors**

If you are an economic operator who needs to be officially recognised as an actor in EUDAMED, you must register your details using the **Actors** module.

‘Economic Operator’ means one of the following:

- Manufacturer (MF: EU Manufacturers* & Non-EU Manufacturers**)

- Authorised Representative (AR)

- System/Procedure Pack Producer (PR)
• Importer (IM)

* **EU manufacturers:** If you are officially registered (‘established’) in the EU, your registration will be directly assessed by the **Competent Authority** in that country.

** Non-EU manufacturers:** If you are not registered in the EU, your registration must be verified by an **Authorised Representative** within the EU, before being assessed by a Competent Authority from the same country as the AR who verified your application for EUDAMED registration.

The difference in registration process between the two types of MFs, will be highlighted in the following pages.

Anyone with an EU Login account can register actor details in EUDAMED (if the actor is not already registered). Once completed, the registration form can be submitted directly for validation or saved as a draft.

By default, this user will become the **Local Actor Administrator** once the registration is validated.

---

**NOTE**

**Multiple roles**

If your organisation has more than one role (i.e. your organisation is a manufacturer and an importer at the same time), you must make separate actor registrations for each.

---

### 2.1.1 Register as an economic operator

The image opens an infographic illustrating the process.
1. Log into EUDAMED with your EU Login account (see Section 1.2.1 [2]). You will land on the User and Actor Registration page:

2. Select the Actor Registration widget on the User and Actor Registration page. A disclaimer is displayed before you are able to continue:
3. Read the disclaimer, select the "I have read the disclaimer" checkbox and click Next. You are prompted to enter generic information about the organisation to avoid duplicates:

4. The process summary highlights the completed, current, and the remaining stages of your EUDAMED action.

5. Select the role and country, enter the name of your organisation (actor) and click Next. A six- or seven-step process will guide you through your actor registration.
6. Enter the mandatory information fields, and additional fields, needed to identify your economic operator: VAT, EORI and National Trade Register Number etc. These cannot be updated via the User Interface and data exchange. However, it is possible to address the SANTE EUDAMED SUPPORT with requests to change one of these items. The request will be assessed, and possibly performed, on a case-by-case basis depending on the justification for such change. You can upload any document that may be useful for validating your request – but only in PDF format.

**EORI number**: All businesses and individuals trading in the EU need an EORI. You can validate your number in the EORI database. If you have no EORI, contact the customs authorities in the country where you are registered. Its provision is optional however.

Click **Save & Next**.
1. If you register as a *Non-EU Manufacturer*, you will be prompted by an *Authorized Representative* selector screen:

![Authorised Representative selector screen](image)

**NOTE**

If you do not find your authorised representative from the search page, please contact them to confirm their Actor ID/SRN. They may not have registered yet or may have registered under a different name.

You don’t have to upload the full mandate text. It’s enough to upload a summary/extract with the start/end dates, details of the manufacturer and authorised representative, and list of generic device groups covered by the mandate.
2. Alternatively, for EU Manufacturer or any other type of actors (AR, PR, IM), you will be prompted by the Actor address details screen:

NOTE
After entering all the required Authorized Representative data, in the case of a Non-EU Manufacturer, you also will be prompted by an Actor address details screen.

7. Enter the address details for your economic operator (you can select No if you prefer not to enter street-level information), and click Save & Next. You will be prompted by the Contact Details screen:
8. Enter the email addresses and other useful information regarding the contact points in your organisation. There are separate fields in which to enter contacts relevant to competent authorities, and those to be displayed to the public, and click Save & Next.

You will be prompted by the Regulatory Persons screen, so that you to identify one or more regulatory person(s) within your organisation:
NOTE

Regulatory person contact

The person in your organisation who is responsible for ensuring regulatory compliance. See Article 15 of Regulation 2017/745.

9. Enter the details of this person and specify their area(s) of responsibility. To add another person with this role, select 'Add a new Regulatory person', and click Save & Next.
NOTE
Local Actor Administrator (LAA)

The person who first enters the details of an actor in EUDAMED automatically becomes the LAA for that actor, once the registration has been accepted.

As LAA, you can manage all the details for your actor in EUDAMED (e.g. name, address, contact details, etc.) as well as user access requests for it (see Section 2.2.2 [41]: Validating user access requests).

It is good practice for each actor to identify at least two LAAs (with at least one belonging to the actor itself, rather than all sub-contractor contacts).

10. Check and complete the information on the page. Upload the signed declaration – in PDF format only – using the Browse button.
NOTE

If you specify that you are a ‘sub-contractor’, an additional section at the bottom of the page will prompt you to provide your sub-contracting company details.

11. Click **Save & Next** to move to the last step, providing ‘Competent Authority’ details. You can add any extra information you think it might be relevant:

12. If there are multiple competent authorities that could validate your request, select the most appropriate one from the list. (A help file will be available for German
authorities, to assist with selection). If there is only one authority that can validate your registration, details will be pre-populated. To view a summary of your completed registration form, click Preview.

13. Review the information on the form, and then click Submit actor registration at the bottom of the page. A confirmation window will appear:

14. Read the information here and then click Confirm.
   • Your registration request is immediately saved and appears with a 'Submitted' state in your 'Pending requests' list.
   • It is given a unique application ID and submitted to the competent authority:
15. You will be notified when your application is approved or rejected.

NOTE
The validation of the Actors registration requests are under the responsibility of the different national Competent Authorities (CAs).

We only provide a technical Support for EUDAMED application. (For non-EU requests, verification of non-EU actor registration requests are completed by authorised representatives and) validation of requests are completed by the responsible CA. Therefore, you may wish to contact your relevant (authorised representative or) National Competent Authority.

A list of national contact points can be found on the EUDAMED website: https://ec.europa.eu/tools/eudamed/#/screen/competent-authorities

If your registration is approved (except non-EU manufacturers)

1. The next time you enter EUDAMED, you will be prompted to accept your rights and obligations as the Local Actor Administrator for the actor. You can download the disclaimer by clicking on Download disclaimer in the orange box:

2. Click on I accept the user rights and obligations and then click Next. You will be prompted to validate your email address for the Actor module:

If your registration is rejected (except non-EU manufacturers)

1. If your request is not approved, it will remain in your pending requests list. The next time you enter EUDAMED, your start page will be 'My pending requests', listing your registration requests and their states:
2. Click the three-dot action button beside your request. You can view and edit your registration request if it has a 'Correction requested' state.

**IMPORTANT**
Requests with a 'Refused' state cannot be edited or resubmitted. The reason given by the competent authority for the rejection is displayed.

3. For requests flagged as 'Correction requested', edit and resubmit them for validation as appropriate.

### 2.1.2 Registering as a non-EU manufacturer

The image opens an infographic illustrating the process.
If you are a manufacturer who is not registered (i.e. established) in the EU, the procedure for registering differs from that explained in Section 2.1.1 [9].

You must identify the authorised representative (AR) with whom you have a mandate. If you have multiple ARs, indicate which is the main representative by its Actor ID/Single Registration Number (SRN). Your AR must verify your registration details before the request is submitted to the competent authority for validation. To do this, the AR must be registered in EUDAMED.

**To register a non-EU manufacturer**

1. Log in to EUDAMED with your EU Login account.

2. Select the **Actor registration** box on the *User and Actor Registration* page. You are presented with an online disclaimer:
3. Enter the required data:
   1. Identify your authorised representative:

<table>
<thead>
<tr>
<th>Do you know the Single Registration Number (SRN)?</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Select I know the SRN, click Find and select the number.</td>
<td>Unselect I know the SRN, select the country and enter the name of the authorised representative. Click Find and select the correct result.</td>
</tr>
</tbody>
</table>

   **NOTE**

   If you do not find your authorised representative from the search page, please contact them to confirm their Actor ID/SRN. They may not have registered yet or may have registered with a different name.

   2. Enter the validity start and end-dates of the written mandate your organisation has provided the authorised representative.

   3. In the **Upload summary mandate document** section, click **Browse**, select the location of the signed mandate (**PDF only**), and click **Open**. The file will appear under **Upload summary mandate document**. You can remove it by clicking the X next to the name of the file.
4. Click **Save & Next**.

NOTE
You don’t have to upload the full mandate text. It’s enough to upload a summary/extract with the start/end dates, details of the manufacturer and authorised representative and list of generic device groups covered by the mandate.

4. Check and complete the information on the page. Upload the signed declaration – **in PDF format only** – using the **Browse** button.

Click **Save & Next**.

In the final step, the competent authority that will validate your registration request (i.e. the body that is responsible for your authorised representative) is identified, with contact information.

![EUDAMED: Economic Operator user guide](image)
5. If necessary, enter any additional information you wish to pass on to the competent authority, and then click **Preview**. A summary of your completed registration form is displayed.

6. Review the information on the form, and then click **Submit actor registration** at the bottom of the page. A confirmation window will appear:

![Submit actor registration request](image)

7. Read the information in the window and click **Confirm**.
   - Your registration request is immediately saved with a *Submitted* state in your *Pending requests* list.
   - It is given a unique application ID and submitted to your authorised representative for verification (and after that, to the competent authority for validation).
   - You receive a notification email (you can view this at all times via the Notifications option, once your account has been fully registered).

![Notifications Inbox](image)

**What next?**

You can track the status of your submitted application by selecting the **Home** menu. The state will change to **Verified** once it has been verified by your authorised representative:
The competent authority will then validate the information, and the details of your organisation will be displayed, once they are approved.

### 2.1.3 Verifying non-EU manufacturer registrations

**[Specific to AR Verifier]**

Although the body responsible for validating a non-EU manufacturer's registration request is the relevant competent authority, an additional preliminary step is required from the authorised representative: they must verify the information provided by the manufacturer, including the uploaded document containing the (summary) mandate details.

#### NOTE

**Verifier profile**

Requests made by non-EU manufacturers can be verified only by users belonging to the relevant authorised representative who have a **Verifier** profile (i.e. **AR Verifiers**).

By default, the Local Actor Administrator and Local User Administrator representatives also have these rights.

---

To verify a non-EU manufacturer registration request

1. Log in to EUDAMED with a **Verifier**, **LAA** or **LUA** profile (for the authorised representative). If there are outstanding registration requests from non-EU manufacturers, you will see the following link in your dashboard:
2. Click **Verify actor registration requests** in the *Actor management* section of the dashboard. The *Actor registration management* page lists all pending non-EU manufacturer registration requests waiting to be verified by your actor (if any):

![Actor registration management](image)

3. Click **Assess** in the *Actions* column to review and assess the desired registration request in the list. All details of the selected registration request, as submitted by the non-EU manufacturer, are displayed.

4. Review the information in the form. A warning message will flag possible duplicates, so select the correct registration request from the list available:

![Assess actor registration request](image)

5. In the *Assessment* section, slide the toggle left to **Approved** or right to **Not approved**.
   - If you choose to approve the request, you may enter additional notes.
   - If you choose not to approve the request, you will be prompted to the *Justify your decision* with one of the following reasons:
6. Click **Complete assessment** at the bottom of the page, and then **Confirm** in the subsequent confirmation pop-up. You are informed that the non-EU manufacturer's registration request has been assessed. If approved, its status now changes to **Verified**. This means the request has been submitted to the relevant competent authority for validation:

2.1.4 **Search and view registered actors**

Once an economic operator has been validated by its competent authority and an Actor ID/SRN is issued, its details (other than those specified for the competent authority) become visible to all users in EUDAMED and will be publicly available on the EUDAMED public website.

To search and view actors:

1. Click on the **Actors** block on the dashboard or select **Search & view > Actors**. The actor **Search & view** page appears:
2. Enter your search criteria in the Search & view page and click Search. All actors matching your criteria are listed in the search results section:

3. To view the details for any actor, click the entry in the results list.

4. To download your search result in bulk (XML) format, activate the toggle 'Only enable search filters available for bulk XML download of economic operators'. Once your search is complete, click the button Generate XML and confirm. You can now view the status and download the XML file containing the results list from the Downloads management page. Please see the data exchange guide for further information, available from the Help > Documents menu.

**NOTE**
There are limitations on what search criteria you can use for bulk downloads, so certain filters will be disabled when this toggle is active. Please see the DTX service definition for more information on search criteria.

### 2.1.5 Linking a non-EU manufacturer to an importer

*Section specific to importers with 'Linker' profile*

To link a non-EU manufacturer to your importer:

1. Go to the Dashboard:
2. Click **Link to non-EU manufacturer** in the *My Actor* data section. You will arrive at the page displaying linked non-EU manufacturers (if there are no linked manufacturers, this list will be empty):

3. Click **Add a new manufacturer**. You will be invited to select the non-EU manufacturer:

4. If you know the Actor ID/SRN, enter it here and click **Find** to select the manufacturer.

5. If you don’t know the Actor ID/SRN, uncheck **I know the Actor ID/SRN**. Two new fields will appear:
6. Enter the country and actor/organisation name, then click **Find**. You will see a list of results based on your search criteria:

7. Select the actor you want from the list. You will see the detail page for that actor:

8. Click **Add link with this manufacturer**. You are prompted to enter the relevant dates:
9. Enter a start-date (and end-date if necessary), then click **Confirm**.

### 2.1.6 Updating actor details

*Section specific to Local Actor Administrators (LAA)*

Once an economic operator has been validated by its competent authority and obtained an Actor ID/SRN, changes to registration details can only be made by the Local Actor Administrator.

Apart from changes to mandates and notification email addresses, every change creates a new numbered version of the actor. Information is not deleted, and previous versions can be consulted at any time.

**To update actor details**

1. Log in to EUDAMED with a *Local Actor Administrator* profile for the actor in question.
2. In your dashboard, select **Manage your actor data** under *My Actor data*:

![Screen capture of EUDAMED dashboard showing Manage your actor data section]

3. You can browse through the sections to review the information currently available about the actor:

![Screen capture of actor data details in EUDAMED]

---

**Managing actors and user accounts**

32
4. If you need to change some information, proceed as follows:
   1. Click **Create new version** and answer **Yes** to the confirmation message.
   2. Make all required changes in the corresponding tabs.
   3. When you are done, click **Register new version** and answer the confirmation message.

   The changes apply immediately. The new version number displays, and the current version is identified:

   ![](Manufacturer, BE-MF-6000000000, BE-MF_62 [Belgium].png)

   **Deleting an actor's draft**
   In order to delete a draft created by your own actor, on the homepage, click on **Manage your actor data**:

   ![](Welcome to EUDAMED.png)

   1. In the new window that opens up, click on **Create new version**:

   ![Create new version.png](Create new version.png)

   2. A pop-up window will appear asking you to confirm your decision:
3. Once you have clicked on **Yes**, you will be redirected to the following window:

![Image of the window](image-url)

4. In here, you can save the changes you made or you can delete the draft, in order to delete it, click on **Delete draft version**:

![Image of the delete draft version button](image-url)

5. Clicking on this will prompt another pop-up message asking you to confirm your decision:

![Image of the confirmation pop-up](image-url)

6. Once you click on **Delete** the draft will disappear from the list.

### 2.2 Users and user access management

#### 2.2.1 Requesting access as a user for a registered economic operator

The image opens an infographic that illustrates the process.
When an actor is already registered in EUDAMED, a person who needs to act for them, or on their behalf, in the system must request access and choose (an) appropriate user profile(s) in the various EUDAMED module(s) that are available to them.

To request access as an economic operator user

1. Log in to EUDAMED
2. If you don’t have user access for a registered actor yet, click the **New access request** box, in the **User and actor registration** page:
3. Alternatively, if you are logged in with a EUDAMED user account, click your name at the top right of the page, and then click **New access request** at the bottom of your EUDAMED user account detail page:

An actor search page prompts you to select the actor on whose behalf you want to act in EUDAMED:
NOTE
If you can’t find your actor from the search page, please contact them to confirm their Actor ID/SRN. They may have registered with a different name or may have not completed the registration yet.

4. If you know the Actor ID/SRN (e.g. BE-MF-000000001), you can use it to find the actor by selecting I know the actor’s Single Registration Number (SRN) or EUDAMED Actor ID.

5. If you don’t know the Actor ID/SRN, you can find the actor by searching with: role, country and name (or part of it).

6. Click Find. The list of matching actors is displayed in the Result section on the right-hand side.
NOTE
You cannot request access to an actor you are already registered with, the system will not be able to locate it.

7. Click the desired actor in the Result panel, and then click **Request access to this actor**. *Step 1* of a three-step process appears:

![New access request](image)

8. Complete *Step 1* of the user access request process:
   1. Enter your contact/notification email address related to this request.
   2. Indicate whether you are a sub-contractor for the selected actor. If you select **Yes**, you will be prompted to enter details of your company.

9. Click **Save & Next**. *Step 2* appears. Here you must identify a direct superior who can support your request:

![New access request](image)

10. Enter the name and function/position of your manager, and then click **Save & Next**. *Step 3* shows a list of possible user profiles for each module:
NOTE
The profiles available depend on the actor role, e.g. you can only choose Verifier if your actor is an Authorised Representative.

The default minimum profiles for your actor are pre-selected.

11. Select the user profile(s) you will need.

NOTE
User profiles

Local Actor Administrator profiles are strictly reserved for people who will be responsible for maintaining the actor’s details in EUDAMED, and/or validating, updating or deleting access requests:

► Local Actor Administrator (LAA) can manage all actor details (name, address, contact details, etc.) and has all the rights of a Local User Administrator.

► Local User Administrator (LUA) can validate user access requests for the same actor (see Section 2.2.2 [41], Validating user access requests).

The other profiles available depend on the role of the actor in question (except for Viewer, which is a non-interactive profile).

12. If you want to save the request as a draft before submitting it, click Save.

13. If you want to see a preliminary summary of your request before submitting it, click Preview at the bottom of the page. A summary of your access request is displayed.

14. Review the information and click Submit at the bottom of the preview page. A confirmation page appears:
15. Click **Submit my request**. You are informed that your access request has been successfully submitted. A Local Actor Administrator or Local User Administrator belonging to the actor will review and validate your request. You will be notified when your access request is approved or rejected.

- **If rejected**, you can click the action button next to the pending request to read the reason provided by the LAA/LUA. You can then change and re-submit as appropriate.

- **If approved**, the next time you log in to EUDAMED a disclaimer will show. You will only see the disclaimer the first time you log in for each actor connected to your account:
NOTE

Working for multiple actors?

If you have multiple EUDAMED user accounts (and therefore also rights to act on behalf of and/or access multiple actors in EUDAMED), you must select the correct actor by clicking **Switch actor** at the top right of the application:

16. Your details will be visible on the *My account(s)* page: click your name in the upper toolbar to open this:

![My account(s) page](image)

NOTE

To view the full details for the actor, click **View all data**. If you have several EUDAMED user accounts, this page may contain these other sections (in addition to **Current actor account**):

- **My other accounts**
- **Terminated accounts**

**Validating Economic Operators access requests**

*[Section for Local Actor Administrators and Local User Administrators]*
Anyone with an EU Login account can request access to a registered actor, but only a user with a \textit{Local User Administrator (LUA)} or a \textit{Local Actor Administrator (LAA)} profile can validate these requests. The first person who registers an actor in EUDAMED automatically receives a \textit{LAA} profile. This includes the \textit{LUA} rights for managing new user access requests.

As a LAA or LUA for the actor, you will be notified of all new or updated incoming access requests.

Users cannot access EUDAMED until their access request is approved.

\textbf{To validate an access request}

1. Log in to EUDAMED using your \textit{LAA} or \textit{LUA} profile for the organisation in question.

2. From your dashboard, select \textbf{Assess user access requests} (in the \textit{User management} section):

\begin{itemize}
  \item The \textit{Pending requests} tab on the \textit{User management} page lists all pending user access requests for your organisation:

\begin{itemize}
  \item Click \textbf{Assess access request} in the \textit{Actions} column to view and assess a request from the list. Part 1. of the access request is displayed:
\end{itemize}
\end{itemize}
4. Review the information in Part 1. of the request.

5. In the Assessment section, slide the toggle left to Approve the request, or right to Reject.
   • If you select Approve, the Next step button remains available at the bottom of the page (go to step 6).
   • If you select Reject, you must add a comment and select one of the following reasons:

<table>
<thead>
<tr>
<th>Reason</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Incomplete and/or details to correct:</td>
<td>Some information that you deem important is either missing or looks incorrect. The requesting user will have a chance to correct or complete the request following your instructions and re-submit the request.</td>
</tr>
<tr>
<td>Refused request:</td>
<td>The request will be refused, and the requesting user is not invited to re-submit.</td>
</tr>
</tbody>
</table>
The rejected request disappears from your pending requests list. This ends the steps you need to follow for this request (ignore steps 6-8 below).

6. If you decided to approve, click **Next step**.
   A table is shown with the user profiles for all available modules. The **Viewer** profile is automatically granted to each user:

   ![Assessment of user data](image)

   **NOTE**
   **Profile availability**
   The profiles available in the table depend on the actor role – e.g. if the user is requesting access for an authorised representative, the additional profile of **Verifier** will be available.

7. For each module in the table, click either **Accept** or **Reject**, and when you are done, click **Complete assessment**.
   A summary is displayed of the user profile you have approved.

8. To confirm this user profile, click **Confirm** in the summary dialog box.
   You are informed that the access request has been properly assessed:
   - The status of the request will update to **validated**.
• The user details are moved to the Registered users tab, on the Users management page.

• The user is notified that their access request has been validated.

2.2.2 Terminating a user account

[Specific to Local Actor Administrators and Local User Administrators]

When a EUDAMED-registered user leaves an organisation, changes their job function or is otherwise no longer involved in EUDAMED, the Local Actor Administrator (LAA) or Local User Administrator (LUA) can deactivate their account by marking it as Terminated.

A terminated account can no longer act on behalf of, or manage, data for the associated actor. If they need regain the role at any time in the future, they will have to submit a new access request for that actor in the system.

To terminate a user account

1. Log in to EUDAMED with your LAA/LUA profile.

2. Select Manage your users in the User management section of your dashboard.

3. On the User management page, select the Registered users tab, and then click on the user in question:

4. Review the user’s details and click Terminate at the bottom of the page:
5. Confirm that you wish to complete the action. The user instantly disappears from the User management module.

### 2.2.3 Editing your user account

After your user access request is approved, you can still change your account information, e.g. after any personal or professional changes. But you cannot edit any of the information relating to your actor (unless you are a Local Actor Administrator).

**To edit your user account**

1. Log in to EUDAMED and click on your name in the upper toolbar. The *My account(s)* page appears:
2. To change any editable data, click the **Edit** button (or if you are a LAA, the **Modify** button), if one is available next to the section in question:

**EU Login details / EUDAMED details**

Use the **Edit** button in this section if you want to change your first name, last name and/or preferred language.

**Current actor account: actor data**
Use the Modify button in this section if you want to change the receiving email address for notifications regarding the different EUDAMED modules.

**NOTE**

Local Actor Administrator only

► The Actor data section can only be modified by a Local Actor Administrator.

► The Modify button is not active here for any other user profile.

Current actor account: Account data

Use the Request for change button in this section if you want to request a different profile for one or more EUDAMED modules for the current actor.

Use the Modify button if you want to change the account email and/or the notification preferences for the current actor.

3. Make any required changes.

4. Click Save.

5. If you are registered with more than one actor, they are listed in the My other account(s) box:

My other account(s)
2.2.4 Upgrading your user profile

After a new module has been released, for security reasons you will automatically receive the lowest profile for these modules, e.g. Viewer. Unless you upgrade to a profile with more rights and permissions, e.g. Confirmer, you will not be able to perform any actions in these modules.

To request to change/upgrade your profile

1. Log in to EUDAMED and click your name in the upper toolbar to reach the My account page.

2. Click Request for change next to your profiles and follow the steps to select the profiles for the module you require. If this button is missing, it means you have already submitted a request.

3. Your LAA / LUA will need to approve this request before these features will be available to you.

IMPORTANT

Rules for LAAs / LUAs

► A LAA / LUA cannot approve their own requests. This means that for any actor with only ONE user, a second user with LAA / LUA profile will be needed to approve any profile upgrade requests.

► It is good practice for each actor to have at least two users with a LAA profile.

► EUDAMED requires that an actor retains one LAA, so you will be unable to remove the last user’s LAA profile.

4. If you are the only user from your actor, you will need to grant access to a new user, assigning a LAA / LUA profile via the process outlined in sections 2.2.1 and 2.2.2.
5. Once you have approved access for this second LAA / LUA, this user will then be able to approve your request to upgrade your profile.

2.2.5 Switching between actors

If you have multiple EUDAMED user accounts for the same EU Login account, you can switch easily between them (and the different actors associated with them).

1. Go to the Dashboard:

   ![Dashboard Image]

2. Click on **Switch actor** at the top right (you can also do this after selecting an actor):

   ![Switch Actor Image]

3. Select an actor from the list shown:

   ![Actor Selection Image]

2.3 Managing mandates

If a registered non-EU manufacturer subsequently uploads mandates with other authorised representatives, these must be **verified** by those authorised representatives.

The duration of a mandate may be determined by its validity end date. Alternatively, the authorised representative or the manufacturer can decide to **terminate** before this date.

The image opens an infographic illustrating the process.
2.3.1 Adding a new mandate

[Specific to non-EU manufacturer]

When registering in EUDAMED, non-EU manufacturers are required to provide information on the mandate they have agreed with an EU authorised representative. If they have agreed mandates with other authorised representatives, these must also be registered in EUDAMED.

To add a mandate

1. Log in to EUDAMED and select Manage my mandates under the My Actor data section of your dashboard. The list of mandates that have already been created is displayed, with information on their current state.

   NOTE
   Manage my mandates is available only to users with a Mandate manager or higher (e.g. LAA/LUA) profile for a registered non-EU manufacturer.

2. Select Add a new mandate at the top right of the list. The Add a new mandate page appears:
3. If you know the Actor ID/SRN for the authorised representative, enter it here, click **Find** and select from the results.

4. If you don’t know the SRN, uncheck **I know the ID/SRN**, enter the country and authorised representative name, click **Find** and select from the results.

5. Specify the mandate’s validity start-date (mandatory) and end-date (optional).

6. Click **Browse**, under **Upload mandate summary document**, to select and upload your summary mandate document – in **PDF format only**:
   A summary extract of the official signed mandate is enough, stating just:
   • Start and end dates.
   • Names and addresses of the manufacturer and authorised representative.
   • List of generic device groups covered by the mandate.
7. Click **Submit**.
   The new mandate now appears in your mandate list, with the state **Submitted**. It must now be verified by the relevant authorised representative:

![Mandate list screenshot](image)

### 2.3.2 Create a new mandate version

**[Specific to Non-EU manufacturers]**

To create a new mandate version

1. Log in to EUDAMED

2. Select **Manage my mandates** in the *My Actor data* section of your dashboard:

![Dashboard screenshot](image)

3. Select the target mandate from the list on the next page:
4. In the new window, where you can see details of the mandate, select **Create new version** at the bottom of the page:
5. Upload the new mandate summary document and change the validity dates accordingly.

2.3.3 Verifying mandates

Specific to authorised representatives with a Verifier profile

To verify a mandate

1. Log in to EUDAMED and select Manage your mandates in the Actor management section of your dashboard:

   ![EUDAMED Dashboard](image)

   **NOTE**
   The mandate management features are available only to authorised representative users with a Verifier profile, or higher (e.g. LAA/LUA).

   If any registered manufacturer(s) have uploaded new mandates designating your actor as the associated authorised representative, they are listed in the Pending mandates tab:

   ![Pending mandates](image)

2. Click on the mandate you want to verify in the Pending mandates list. The details of the received mandate are displayed. The mandate summary PDF is available under Mandate summary document:
3. Review the mandate, and then slide the toggle at the bottom of the page left to **Approve** the mandate, or right to **Reject** it.

4. Enter some comments if necessary, or a justification for the rejection, in the text box at the bottom.

5. Click **Apply**

### 2.3.4 Terminating a mandate

*Specific to authorised representatives and non-EU manufacturers*

A mandate is normally valid until its end-date, as specified in the written agreement (mandate). However, the authorised representative or manufacturer may decide to terminate a mandate at any point. Either the authorised representative or the manufacturer can mark a mandate as Terminated in EUDAMED. The procedures are very similar.

**If you are an unauthorised representative**

**To terminate a mandate**

1. Log in to EUDAMED and select **Manage your mandates** under the *Actor management* section of your dashboard.
The Mandate Management page appears. The mandates are split into two tabs: Pending mandates and Registered mandates.

2. Select the Registered mandates tab. A list of all your registered mandates is displayed:

3. Click on the registered mandate that is to be terminated. The details of the selected mandate are displayed:
4. Click **Terminate mandate** at the bottom of the page.

5. Use the calendar icon to select the termination date.

6. Click **Confirm**

**If you are a non-EU manufacturer**

**To terminate a mandate**

1. Log in to EUDAMED and select **Manage my mandates** under the *My Actor* data section of your Dashboard. The list and state of existing mandates is displayed:

2. Click on the registered mandate that is to be terminated. The details of the selected mandate are displayed.
3. Click **Terminate mandate** at the bottom of the mandate detail page.

4. Use the calendar icon to select the termination date.

5. Click **Confirm**