

# Threats and opportunities of the enlargement, for the EU27

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**77**

Fruit,  
Vegetable and  
horticulture  
cooperatives



**74**

Cattle, meat and  
breeding  
cooperatives



**144**

Wine  
cooperatives

**1.693**

Member  
companies

**114.000**

employees

**6.000**

trainees

**85,6**

billion euro  
annual turnover



**156**

Dairy  
cooperatives



**507**

Agricultural  
cooperatives



**735**

Purchasing and  
service  
cooperatives

grain, seeds, fertilizer,  
oilseeds, pesticides, raw  
materials, potatoes,  
energy products,  
agricultural technology



# Market Significance of Raiffeisen Cooperatives



- 66 % of German milk collection
- 50 % of German grain trade
- 45 % of marketed fruit and vegetables
- 33 % of German livestock trade
- 33 % of German wine harvest

GESCHÄFTSBERICHT 2022



# Agricultural potential of Ukraine



- Two Scenarios: full agri-food potential/limited agri-food potential
- Hard to predict due to the war!
- Reasons:
  - How much land will Ukraine lose?
  - How much labour will be available to Ukrainian agriculture in the future?
  - Will farmers earn enough income to buy inputs?
  - What will happen to the logistics and loading facilities in the harbours?
  - Who will be the most important customer in the future (Africa/Asia)

# Our Position



- European agriculture and agribusiness is efficient and operates at a high level, but operates often in small structures
- Ukraine has a high yield potential and large structures
- to ensure the competitiveness of the EU, equal standards, in particular labour and environmental standards are needed
- transitional arrangements, in particular with quotas for imports are necessary
- agriculture in the EU must optimise its structures in the coming years - more support for cooperatives



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