2025 SME COUNTRY FACT SHEET

GREECE

- In 2024, SMEs in Greece continued their recovery, with real value added growing by 0.6% and employment by 2.9%. However, the aggregated growth rates are mainly driven by micro firms, with 6.8% growth in inflation-adjusted value added and 6.5% in employment. On the other hand, small and medium-sized businesses (10-249 employees) declined in both indicators, with the drop experienced by small enterprises (10-49 employees) being more acute: -4.1% in real value added and -1.6% in employment.
- Concerning 2025, it is expected that SMEs will grow further: their employment by 5.0%, and inflation-adjusted value added by 7.0%. For the latter, all size classes will see growth, but for the former, only micro firms are forecasted to grow. Micro businesses are expected to see significant growth, higher than 10%, in both indicators.
- Tourism constitutes a key ecosystem in the Greek economy. In 2024, a significant recession occurred in employment and real value added terms, contracting by -10.3% and -5.5%, respectively. On the other hand, the Mobility – Transport – Automotive ecosystem saw strong growth: 13.2% and 10.8%, respectively.
- In 2025, all 14 industrial ecosystems are forecasted to grow. In employment terms, the most promising forecast belongs to Energy – Renewables, by 14.4% (33.2% for the biannual period 2024-2025), while Tourism is expected to recover, as its inflation-adjusted value added will increase by 10.1%, the sole ecosystem that will witness double-digit growth.

SME development 2023-2024

SMEs in the 'non-financial business sector'. Estimates produced by JRC.

Enterprises by number of employees

	ENTERPRISES		PERSONS EMPLOYED		VALUE ADDED	
	NUMBER	SHARE	NUMBER	SHARE	€ BILLION	SHARE
Micro (0-9 persons employed)	774 137	94.5%	1 425 683	46.8%	20.4	24.8%
Small (10-49 persons employed)	40 158	4.9%	731 950	24.0%	15.8	19.2%
Medium (50-249 persons employed)	4 452	0.5%	421 651	13.8%	15.6	18.9%
Total SMEs (0-249 persons employed)	818 747	99.9%	2 579 284	84.7%	51.8	62.8%
Large enterprises (250+ persons employed)	570	0.1%	467 492	15.3%	30.6	37.2%

The data for 2024 are estimates produced by JRC, based on 2008-2023 figures from national and Eurostat databases.

The SME Performance Review monitors SME-related developments across the EU. For more information, please see: https://ec.europa.eu/growth/smes/sme-strategy/performance-review_en